

# DAILY RESEARCH, 21 OKTOBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
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# MARKET MOVERS



Bursa saham AS ditutup menguat didorong optimism kesepakatan paket Stimulus Fiskal AS. **DOW +0.40%. S&P +0.47%, NASDAQ +0.33%**

Bursa saham Eropa bergerak mixed dimana pelaku pasar masih menantikan hasil kesepakatan paket stimulus Fiskal AS. Selain itu perkembangan Pilpres AS, Brexit dan kasus penyebaran Corvid 19 di Kawasan Eropa turut membanyangi pergerakan pasar. **Indeks DAX -0.92%, FTSE +0.08%, CAC -0.27%**

Bursa Saham Asia dibuka mayoritas menguat didorong harapan kesepakatan stimulus Fiskal AS dan sentimen vaksin corona. **Hang Seng +0.11%, KOSPI +0.17%, Nikkei +0.27%**

Harga minyak mentah dunia melemah didorong sentimen data pertumbuhan penderita Corvid 19 yang terus meningkat di seluruh Dunia. Harga emas rebound didorong sentimen optimisme paket Stimulus Fiskal AS. **WTI -0.67%, Brent Oil +0.28%, Gold +0.16%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH (TECHNICAL REBOUND)** dengan Range pergerakan **5090-5135** dengan saham-saham yang dapat diperhatikan : **SAME KRAS AALI TBIG ERAA BOSS**

# MARET DATA

## AMERIKA

DOW 30	28.308,79	+113,37	+0,40%
S&P 500	3.443,12	+16,20	+0,47%
NASDAQ	11.516,49	+37,51	+0,33%

## EUROPE

DAX	12.736,95	-117,71	-0,92%
FTSE 100	5.889,22	+4,57	+0,08%
CAC 40	4.929,28	-13,34	-0,27%

## ASIA

SHANGHAI	4.929,28	-13,34	-0,27%
HANGSENG	24.569,54	+27,28	+0,11%
SET	1.210,67	+1,92	+0,16%
KOSPI	2.362,52	+4,11	+0,17%
JCI	5.099,84	-26,49	-0,52%
NIKKEI	23.630,00	+62,96	+0,27%
ASX	6.188,90	+4,30	+0,07%

## COMMODITIES

GOLD	1.918,45	+3,05	+0,16%
WTI OIL	41,42	-0,28	-0,67%
BRENT OIL	42,90	+0,12	+0,28%
COAL	57.70	-0.45	-0.77%
PALM OIL	2980	+93	+3.22%
TINS	18.667,50	-10,00	-0,05%
NICKEL	16.025,00	-30,00	-0,19%

Source :  
[investing.com](http://investing.com), [barchart.com](http://barchart.com), [markets.businessinsider.com](http://markets.businessinsider.com)

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

191020 MOTOCYCLE SALES (YoY) (SEP)

### GLOBAL

191020 JAPAN TRADE BALANCE (SEP)

CHINA GDP (Q3)

CHINA CORE PRODUCTION (Y)Y) (SEP)

CHINA RETAIL SALES (YoY) (SEP)

CHARIMAN THE FED SPEAKS

CHINA FDI

ECB GOV SPEAKS

201020 CHINA HOME SALES (YoY) (SEP)

CHINA INTEREST LENDING RATE

211020 US API WEEKLY STOCK

US INVENTORIES STOCK

221020 GBP RETAIL SALES (MoM)

US JOBLESS CLAIMS

US HOME SALES (MoM) (SEP)

231020 JAPAN PMI SERVICE (OKT)

GERMAN PMI MANUFACTURING (OKT)

FRANCE PMI MANUFACTURING (OKT)

EURO PMI MANUFACTURING (OKT)

GBP PMI MANUFACTURING (OKT)

US PMI MANUFACTURING (OKT)

### CORPORATE ACTION :

#### DEVIDEN

#### RUPS

191020

BRAM

201020

MBAP DVLA

211020

PALM BSSR BMRI

221020

GREN

231020

NZIA DIGI CLEO

#### IPO

#### RIGTH ISSUE

DNAR

RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :

investing.com, rti business

# JAKARTA COMPOSITE INDEX



## PREVIOUS 20 OKTOBER 2020

CLOSING	5099.840 -0.517%
TRANSACTION	IDR 9.23 TRILLION
FOREIGN NETT	IDR 170 BIO (SELL)

## PREDICTION 21 OKTOBER 2020

**BULLISH (TECHNICAL REBOUND)**  
**RANGE 5080-5135**

BOTTOM FISHING  
STOCHASTIC : DOWNTREND  
MACD : HISTOGRAM POSITIF MENGECEIL DAN UPTREND

# TECHNICAL RECOMENDATION



**SAME – PT SARANA MEDITAMA METROPOLITAN  
TBK**

CLOSING 20/10/2020 RP 134 (+4.7%)

**SELL ON STRENGTH  
TAKE PROFIT 145**

DOJI  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

# TECHNICAL RECOMENDATION



## KRAS – PT KRAKATAU STEEL (PERSERO) TBK

CLOSING 20/10/2020 RP 374 (+0.5%)

**BUY**

**TARGET PRICE 426**

**STOPLOSS < 370**

INVERTED HAMMER

STOCHASTIC : NETRAL MIDLE AREA

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**AALI – PT ASTRA AGRO LESTARI TBK**

**CLOSING 20/10/2020 RP 10825 (-0.5%)**

**BUY**

**TARGET PRICE 11075**

**STOPLOSS 10700**

**SPINNING**

**STOCHASTIC : DOWNTREND**

**MACD : HISTOGRAM POSITIF DAN UPTREND**



# TECHNICAL RECOMENDATION



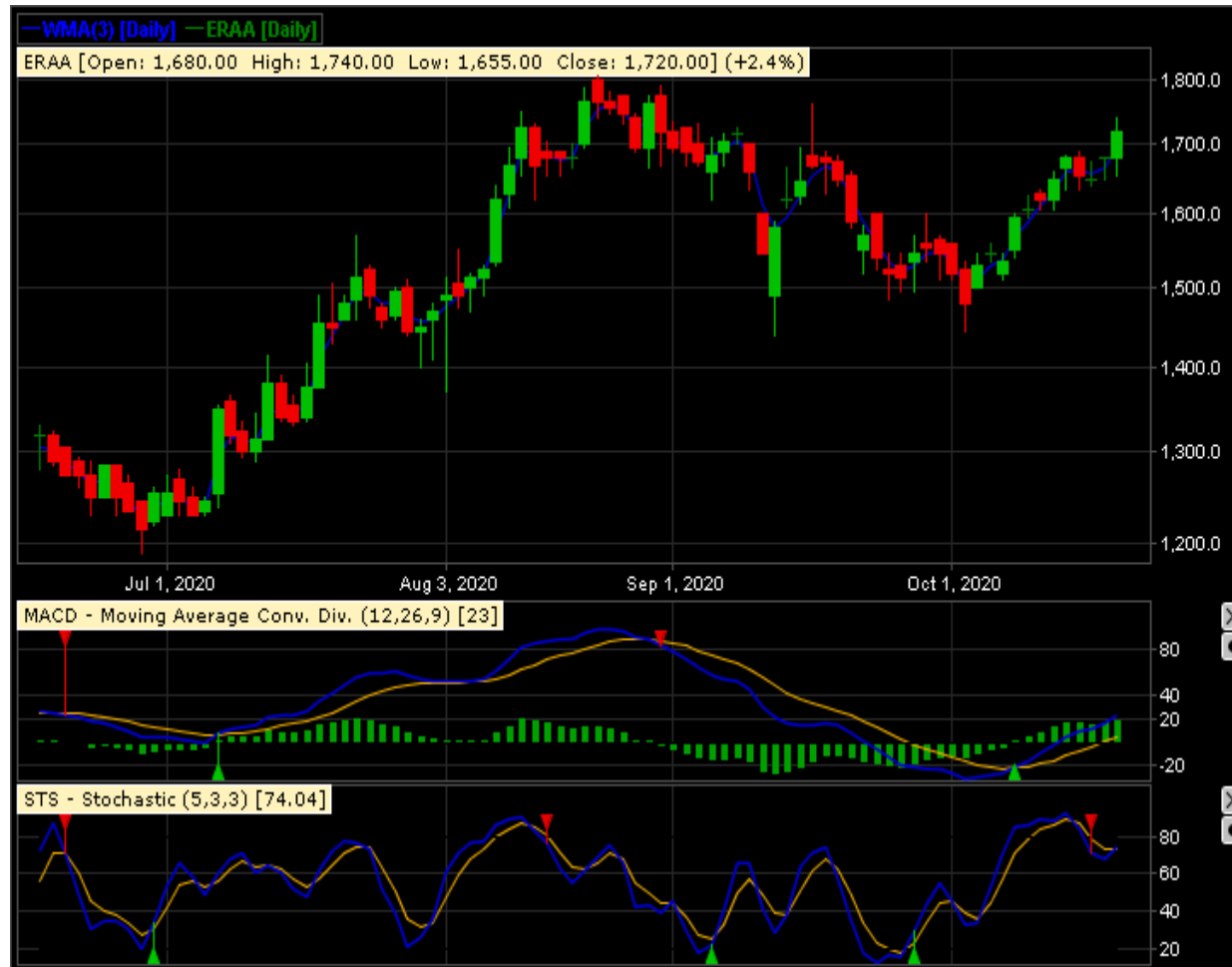
## **TBIG – PT TOWER BERSAMA INFRASTRUCTURE TBK**

**CLOSING 20/10/2020 Rp 1500 (+3.4%)**

**BUY  
TARGET PRICE 2050  
STOPLOSS < 1440**

**BREAK OUT RISING WEDGE  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**ERAA – PT ERAJAYA SWASEMBADA TBK**

**CLOSING 20/10/2020 RP 1720 (+2.4%)**

**SELL ON STRENGTH  
TAKE PROFIT 1760**

**WHITE SPINNING  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**BOSS – PT BORNEO OLAH SARANA SUKSES TBK**

CLOSING 20/10/2020 RP 121 (+7.1%)

**SELL ON STRENGTH  
TAKE PROFIT 137**

THREE WHITE SOLDIERS  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
BERSIAP GOLDEN CROSS

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**